

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of TEXAS
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name WC Culebra Crossing SA, LP

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 3 9 4 7 2 2 0

4. Debtor's address

Principal place of business

814 Lavaca Street

Number Street

Austin TX 78701
City State ZIP Code

TRAVIS

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

8323 Culebra Road

Number Street

San Antonio TX 78251
City State ZIP Code

5. Debtor's website (URL)

Debtor	WC Culebra Crossing SA, LP	Case number (if known) _____
6. Type of debtor	<input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input checked="" type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
7. Describe debtor's business	<p>A. <i>Check one:</i></p> <input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input checked="" type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input type="checkbox"/> None of the above	
	<p>B. <i>Check all that apply:</i></p> <input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))	
	<p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.</p> <div style="text-align: center; margin-top: 5px;"> 5 3 1 1 </div>	
8. Under which chapter of the Bankruptcy Code is the debtor filing? <p>A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p>	<p><i>Check one:</i></p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. <i>Check all that apply:</i>	
	<input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).	
	<input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).	
	<input type="checkbox"/> A plan is being filed with this petition.	
	<input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
	<input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.	
	<input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.	
	<input type="checkbox"/> Chapter 12	

Debtor WC Culebra Crossing SA, LP Case number (if known) _____
 Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See attachment Relationship _____

District _____ When _____
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

Debtor WC Culebra Crossing SA, LP
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/03/2021
MM / DD / YYYY

x 

Signature of authorized representative of debtor

Natin Paul

Printed name

Title Authorized Agent

Debtor WC Culebra Crossing SA, LP Case number (if known) _____
Name

18. Signature of attorney**X** /s/ Mark H. Ralston

Signature of attorney for debtor

Date 05/03/2021

MM / DD / YYYY

Mark H. Ralston

Printed name

Fishman Jackson Ronquillo PLLC

Firm name

13155 Noel Road, Suite 700

Number Street

Dallas

City

TX

State

75240

ZIP Code

(972) 419-5544

Contact phone

mralston@fjrpllc.com

Email address

16489460

Bar number

TX

State

10. Bankruptcy cases pending by an affiliate

	CASE NAME	VENUE	CASE NUMBER	DATE FILED	RELATIONSHIP
1	900 Cesar Chavez, LLC	Bankr. W.D. Tex.	19-11527-tmd	11/04/19	Affiliate
2	905 Cesar Chavez, LLC	Bankr. W.D. Tex.	19-11528-tmd	11/04/19	Affiliate
3	5th and Red River, LLC	Bankr. W.D. Tex.	19-11529-tmd	11/04/19	Affiliate
4	7400 South Congress, LLC	Bankr. W.D. Tex.	19-11530-tmd	11/04/19	Affiliate
5	Silicon Hills Campus, LLC	Bankr. W.D. Tex.	20-11042-tmd	01/07/20	Affiliate
6	Hirshfeld Moore, LLC	Bankr. W.D. Tex.	20-10251-tmd	02/03/20	Affiliate
7	WC 103 East Fifth, LLC	Bankr. W.D. Tex.	20-10252-tmd	02/03/20	Affiliate
8	WC 320 Congress, LLC	Bankr. W.D. Tex.	20-10253-tmd	02/03/20	Affiliate
9	WC 422 Congress, LLC	Bankr. W.D. Tex.	20-10254-tmd	02/03/20	Affiliate
10	WC 805-809 East Sixth, LLC	Bankr. W.D. Tex.	20-10255-tmd	02/03/20	Affiliate
11	WC 901 East Cesar Chavez, LLC	Bankr. W.D. Tex.	20-10256-tmd	02/03/20	Affiliate
12	WC 1212 East Sixth, LLC	Bankr. W.D. Tex.	20-10257-tmd	02/03/20	Affiliate
13	WC 9005 Mountain Ridge, LLC	Bankr. W.D. Tex.	20-10258-tmd	02/03/20	Affiliate
14	WC 2101 Ben White, LP	Bankr. W.D. Tex.	20-10182-tmd	02/04/20	Affiliate
15	WC 4th and Colorado, LP	Bankr. W.D. Tex.	20-10881-tmd	08/04/20	Affiliate
16	WC 4811 South Congress, LLC	Bankr. W.D. Tex.	20-11105-tmd	10/6/2020	Affiliate
17	WC Teakwood Plaza, LLC	Bankr. W.D. Tex.	20-11104-tmd	10/6/2020	Affiliate
18	WC South Congress Square, LLC	Bankr. W.D. Tex.	20-11107-tmd	10/6/2020	Affiliate
19	WC 8120 Research, LP	Bankr. W.D. Tex.	20-11106-tmd	10/6/2020	Affiliate
20	WC Custer Creek Center Property, LLC	Bankr. W.D. Tex.	20-11106-tmd	11/2/2020	Affiliate
21	WC Thousand Oaks Center, LP	Bankr. W.D. Tex.	20-11106-tmd	4/6/2021	Affiliate
22	WC 3rd and Trinity, LP	Bankr. W.D. Tex.	20-11106-tmd	4/6/2021	Affiliate
23	WC 6th and Rio, LP	Bankr. W.D. Tex.	20-10359-tmd	4/6/2021	Affiliate
24	WC 5th and Waller, LLC	Bankr. W.D. Tex.	21-10358-tmd	4/6/2021	Affiliate